



WELCOME PAGE

Welcome to the online survey on the **value added of European Assessment Documents (EADs) and European Technical Assessments (ETAs)**.

The survey is managed by the Centre for Industrial Studies CSIL on behalf of EOTA.

For any questions or technical problems, please contact Ms Alessandra Caputo via email [caputo@csilmilano.com] or by phone [+39 02 84101771].

If you are not in the position to answer this survey, we would kindly ask you to forward this invitation to the appropriate person in your organisation.

The estimated time for completing this survey is 10 minutes. Please note that until you complete the survey, you may change any answers on previous survey pages.

Deadline for completing the survey is 17th April 2020.

Our most sincere thanks for your valuable cooperation!

EOTA and CSIL team!

Section A: IDENTIFICATION OF RESPONDENT

A1. Your organisation name is:	
A2.1. You are a:	<input type="checkbox"/> Technical Assessment Body <input type="checkbox"/> Technical Assessment Body and Notified Body <input type="checkbox"/> Manufacturer <input type="checkbox"/> Business association <input type="checkbox"/> Other, not a TAB nor a manufacturer nor a business association → Go to A2.2
A2.2. END OF QUESTIONNAIRE	If you do not represent a manufacturer nor a business association or a TAB, you do not need to participate in this survey. Thank you for your time and your willingness to support this study.

Section B: INFORMATION ON YOUR BUSINESS ASSOCIATION

B1. Does your business association represent manufacturers that deal with construction products? (e.g. products used for residential or non-residential buildings, civil engineering works)	<input type="checkbox"/> Yes → Go to B2 <input type="checkbox"/> No → Go to B1.1
B1.1. END OF QUESTIONNAIRE	If your business association does not represent any manufacturer that deals with construction products, you do not need to participate in this survey. Thank you for your time.
B2. To which of the following product areas do your members' products belong? (more than one option possible)	<input type="checkbox"/> 1 – Pre-cast concrete products <input type="checkbox"/> 2 – Doors, windows, shutters, gates and ancillaries <input type="checkbox"/> 3 – Membranes, including liquid and applied and kits <input type="checkbox"/> 4 – Thermal insulation products, composite insulation systems <input type="checkbox"/> 5 – Structural bearings, pins for structural joints <input type="checkbox"/> 6 – Chimneys, flues and related products <input type="checkbox"/> 7 – Gypsum products <input type="checkbox"/> 8 – Geotextile, geo-membranes and related products <input type="checkbox"/> 9 – Curtain walling, claddings, structural sealant glazing <input type="checkbox"/> 10 – Fixed firefighting equipment <input type="checkbox"/> 11 – Sanitary appliances <input type="checkbox"/> 12 – Road equipment: Circulation fixture <input type="checkbox"/> 13 – Structural timber products, elements and ancillaries <input type="checkbox"/> 14 – Wood based panels and elements <input type="checkbox"/> 15 – Cement, building limes, other hydraulic binders <input type="checkbox"/> 16 – Reinforcing and pre-stressing steel for concrete and ancillaries, post tensioning kits <input type="checkbox"/> 17 – Masonry and related products, including units, mortars and ancillaries <input type="checkbox"/> 18 – Waste water engineering products <input type="checkbox"/> 19 – Floorings <input type="checkbox"/> 20 – Structural metallic products and ancillaries <input type="checkbox"/> 21 – Wall and ceiling finishes (external and internal), internal partition kits <input type="checkbox"/> 22 – Roof coverings, lights, windows, related kits and ancillaries <input type="checkbox"/> 23 – Road construction products <input type="checkbox"/> 24 – Aggregates <input type="checkbox"/> 25 – Construction adhesives <input type="checkbox"/> 26 – Products related to concrete, mortar and grout <input type="checkbox"/> 27 – Space heating appliances <input type="checkbox"/> 28 – Pipes, tanks and ancillaries (not in contact with water for human consumption)

Exhaustiveness of product coverage by hENs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Innovativeness of products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Market competition (i.e. manufacturers requests ETAs to demonstrate an innovation advantage)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Industry structure (e.g. concentration of big players,)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Potential for intra-EU cross-border trade	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Potential for extra-EU cross-border trade	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Size of market (e.g. hEN development is not cost-efficient in small markets)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Length of product innovation or improvement cycles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section F: INNOVATIVENESS OF CONSTRUCTION PRODUCTS

F1. In your opinion, to what extent does the EOTA route enhance potential for product innovation?	<input type="checkbox"/> Completely <input type="checkbox"/> Mostly <input type="checkbox"/> Partly			<input type="checkbox"/> To a limited extent <input type="checkbox"/> Not at all <input type="checkbox"/> I don't know		
F2. In your opinion, to what extent does the EOTA route target...?	COMPLETELY	MOSTLY	PARTLY	TO A LIMITED EXTENT	NOT AT ALL	I DON'T KNOW
New-to-the-world products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Products more complex than previous product versions (e.g. new product features)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Products responding to changes in customers' needs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Products manufactured using a new/non-standard/non standardisable production method	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Products already existing and partially covered by existing hENs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Products for small or specialised niche markets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Products where the CEN standardisation does not meet manufacturers' needs ¹	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section G: ECONOMIC RELEVANCE OF THE ETA ROUTE

G1. In your opinion, to what extent have ETAs allowed your members to...?	COMPLETELY	MOSTLY	PARTLY	TO A LIMITED EXTENT	NOT AT ALL	I DON'T KNOW
Have a valuable alternative route to CE marking in the absence of hENs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

¹ As an illustrative example, products with short evolution cycle where standardisation would constantly lag behind or also recycled and reused products since their technical characteristics are less stable and might require a more individual approach

would apply in the absence of national provisions)						
The ETA could be replaced by any other third-party body verification without any loss of trust in the construction industry.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The repeal of the ETA route would be detrimental to manufacturers' economic performance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The ETA route has a high standing among construction industry professionals and national authorities across Europe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The ETA route has a high standing among construction industry professionals and national authorities beyond Europe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
G4. Based on your experience, to what extent do the following factors influence manufacturers' decision on the TAB to whom send the ETA request?	COMPLETELY	MOSTLY	PARTLY	TO A LIMITED EXTENT	NOT AT ALL	I DON'T KNOW
TAB located in the same country as the manufacturer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TAB located in the same country as the main importer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Language spoken in the country where TAB is located	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Existing relationship with TAB (previous ETAs)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical expertise of TAB	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reputation of TAB	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section H: END OF SURVEY

H1. Do you wish to receive a summary report of this study (for free)?	<input type="checkbox"/> Yes. Please specify the email you wish to receive the summary report at <input type="checkbox"/> No
H2. If necessary, would you be available for a short phone interview to provide further information?	<input type="checkbox"/> Yes. Please provide your contact details, phone number, and/or your email..... <input type="checkbox"/> No
H3. Thanks for your contribution to our study!	
If you wish, you can use the following space to provide additional comments.	

END OF THE SURVEY