



## WELCOME PAGE

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Welcome to the online survey on the **value added of European Assessment Documents (EADs) and European Technical Assessments (ETAs)**.

The survey is managed by the Centre for Industrial Studies CSIL on behalf of EOTA.

For any questions or technical problems, please contact Ms Alessandra Caputo via email [caputo@csilmilano.com] or by phone [+39 02 84101771].

If you are not in the position to answer this survey, we would kindly ask you to forward this invitation to the appropriate person in your organisation.

**The estimated time for completing this survey is 10 minutes.** Please note that until you complete the survey, you may change any answers on previous survey pages.

**Deadline for completing the survey is 17<sup>th</sup> April 2020.**

Our most sincere thanks for your valuable cooperation!

EOTA and CSIL team!

### Section A: IDENTIFICATION OF RESPONDENT

<b>A1. Your organisation name is:</b>	
<b>A2. You are a:</b>	<input type="checkbox"/> Technical Assessment Body <input type="checkbox"/> Technical Assessment Body and Notified Body <input type="checkbox"/> Manufacturer <input type="checkbox"/> Business association <input type="checkbox"/> Other, not a TAB nor a manufacturer nor a business association → <b>Go to A2.1</b>
<b>A2.1. END OF QUESTIONNAIRE</b>	<p>If you do not represent a manufacturer nor a business association or a TAB, you do not need to participate in this survey. Thank you for your time and your willingness to support this study.</p>

### Section B: GENERAL INFORMATION

B1. Based on your experience, to what extent does EOTA meet the following objectives?	COMPLETELY	MOSTLY	PARTLY	TO A LIMITED EXTENT	NOT AT ALL	I DON'T KNOW
Organise the coordination of TABs, and if necessary, ensure cooperation and consultation with other stakeholders through its Technical Board meetings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ensure that examples of best practices are shared between TABs (exchange of e-mails, Technical Board meetings, and so on) to promote greater efficiency and to provide a better service to the industry	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Coordinate the application of the procedures and guidelines for adopting EADs and issuing ETAs (set out in Art. 21 and Annex II), and provide the support needed to that end	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Develop and adopt European Assessment Documents (EADs)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ensure that adopted EADs and references to ETA are kept publicly available	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>B2. In your opinion, do you think that EOTA should be charged with additional tasks?</b>	<input type="checkbox"/> Yes, please specify ..... <input type="checkbox"/> No <input type="checkbox"/> I don't know					

### Section C: EOTA AND THE EAD DEVELOPMENT PROCESS

<b>C1. Have you ever been involved in an EAD development process?</b> <i>(more than one answer is possible)</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No, I have never received an ETA request <input type="checkbox"/> No, I have received an ETA request but the product was already covered by an hEN <input type="checkbox"/> No, I have received an ETA request but the product was already covered by an EAD <input type="checkbox"/> No, because of lack of funding <input type="checkbox"/> No, because too much information needs to be reviewed <input type="checkbox"/> No, because of lack of relevant in-house expertise <input type="checkbox"/> Other, please specify .....
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<b>C2. Based on your experience, to what extent do the procedures and guidelines implemented by EOTA in the EAD development process (not including the citation process at European Commission level) achieve the following objectives?</b>	COMPLETELY	MOSTLY	PARTLY	TO A LIMITED EXTENT	NOT AT ALL	I DON'T KNOW
Quality of EADs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Limitation of EAD proliferation and overlapping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transparency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Confidentiality	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cost-efficiency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Timeliness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TAB coordination	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>C3. Based on your experience, to what extent do the following EOTA actions/initiatives streamline the EAD development process?</b>	COMPLETELY	MOSTLY	PARTLY	TO A LIMITED EXTENT	NOT AT ALL	I DON'T KNOW
Checklist adopted by EOTA and in use by TABs since June 2019 for 'amendments and adoption of an EAD' (stage 7)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Exchange of best practices (infoMails, Technical Board meetings, ...) enhanced by EOTA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EOTA Guidelines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Workshops held by EOTA on EAD development procedures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>C4. To what extent could EOTA further streamline the EAD development process?</b>	<input type="checkbox"/> Completely <input type="checkbox"/> Mostly <input type="checkbox"/> Partly			<input type="checkbox"/> To a limited extent <input type="checkbox"/> Not at all → Go to D1 <input type="checkbox"/> I don't know → Go to D1		
<b>C5. Based on your experience, to what extent could EOTA further streamline the EAD development process through...?</b>	COMPLETELY	MOSTLY	PARTLY	TO A LIMITED EXTENT	NOT AT ALL	I DON'T KNOW
...greater technical and legal expertise in the EOTA secretariat	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
...greater coordination between TABs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
...better monitoring of process timescales	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
...greater sharing of best practices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Section D: THE EUROPEAN COMMISSION (EC) AND THE EAD DEVELOPMENT PROCESS</b>						





standardisable production method						
Products already existing and partially covered by existing hENs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Products for small or specialised niche markets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Products where the CEN standardisation does not meet manufacturers' needs <sup>1</sup>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Section H: ECONOMIC RELEVANCE OF THE ETA ROUTE</b>						
<b>H1. Based on your experience, to what extent does the ETA route allow manufacturers to...?</b>	<b>COMPLETELY</b>	<b>MOSTLY</b>	<b>PARTLY</b>	<b>TO A LIMITED EXTENT</b>	<b>NOT AT ALL</b>	<b>I DON'T KNOW</b>
Have a valuable alternative route to CE marking in the absence of hENs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Remain on the market	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Access the EU internal market	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Access non-European markets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Increase their market share	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Increase their sales level	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Increase their cross-border trade level in Europe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Increase their cross-border trade level beyond Europe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Relieve their administrative burden	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Improve their reputation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>H2. Based on your experience, to what extent does the ETA route...?</b>	<b>COMPLETELY</b>	<b>MOSTLY</b>	<b>PARTLY</b>	<b>TO A LIMITED EXTENT</b>	<b>NOT AT ALL</b>	<b>I DON'T KNOW</b>
Stimulate the internal market	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Provide a common technical language to construction professionals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Facilitate and provide additional common assessment procedures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Improve Europe-wide comparability of products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Improve transparency in product performance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Create added value for the entire construction sector	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>H3. To what extent, do you agree with the following statements?</b>	<b>FULLY AGREE</b>	<b>AGREE</b>	<b>NEUTRAL</b>	<b>DISAGREE</b>	<b>FULLY DISAGREE</b>	<b>I DON'T KNOW</b>

<sup>1</sup> As an illustrative example, products with short evolution cycle where standardisation would constantly lag behind or also recycled and reused products since their technical characteristics are less stable and might require a more individual approach

The repeal of the ETA route would be detrimental to manufacturers' economic performance	<input type="checkbox"/>					
The ETA route has a high standing among construction industry professionals and national authorities across Europe	<input type="checkbox"/>					
The ETA route has a high standing among construction industry professionals and national authorities beyond Europe	<input type="checkbox"/>					
Other, please specify .....	<input type="checkbox"/>					

**Section I: END OF SURVEY**

<b>I1. Do you wish to receive an executive summary of the study (for free)?</b>	<input type="checkbox"/> Yes. Please specify the email address you wish us to send the executive summary to..... <input type="checkbox"/> No
<b>I2. If necessary, would you be available for a short phone interview to provide further information?</b>	<input type="checkbox"/> Yes. Please provide your contact details, phone number, and/or your email..... <input type="checkbox"/> No
<b>I3. Thank you for your contribution to our study!</b>  <b>If you wish, you can use the following space to provide additional comments.</b>	..... ..... ..... ..... ..... ..... .....

**END OF THE SURVEY**