

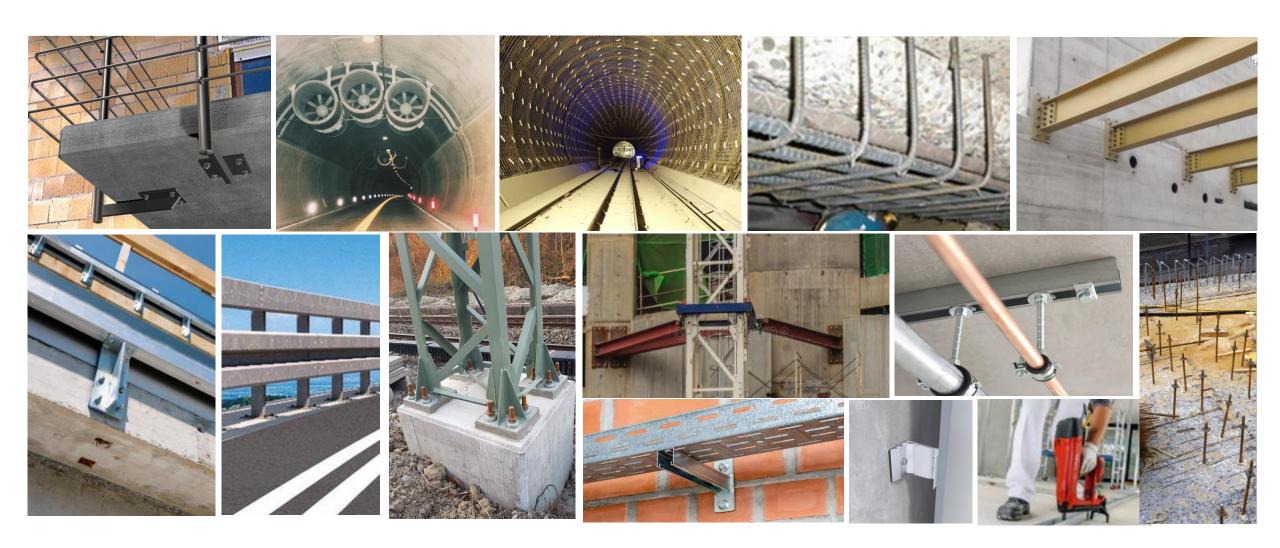
How EU expertise can develop into worldwide market leadership: A Report from the fixing industry

Dr. Ulrich Bourgund

Chairman Construction Fixing Europe

Safe and reliable fastenings are vital for many constructions





Failure of Fastenings may have dramatic consequences



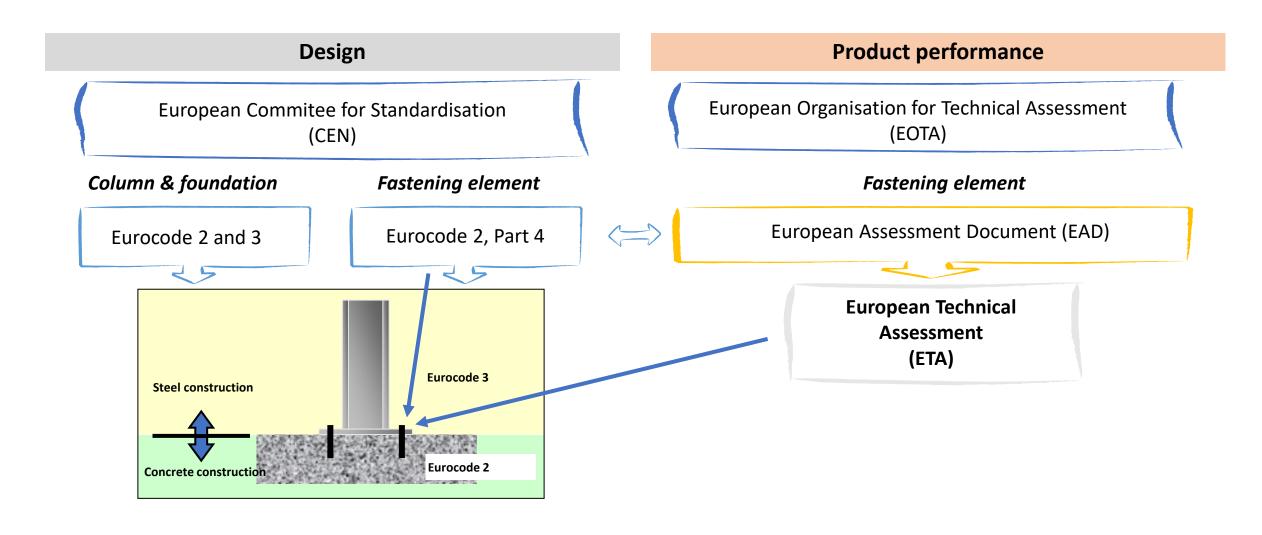




Failure of a ceiling in an indoor swimming pool (Uster, 1985)

Strong need to provide transparent rules to the fundamental balance of safety and economic solutions





The European industry is the uncontested WW leader in fastening technology



Product Qualification

- ETAG 001 → EAD
- New EADs
- New TR

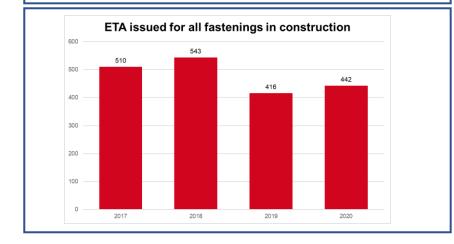
Design rules

• EN 1992-4





- Technical Basis created by > 40 PhD Thesis
- Major part financed by industry over more than 25 years of joint research

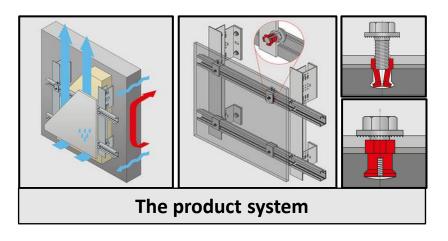


 More than 2000 ETAs issued for fastening products in 5 years time

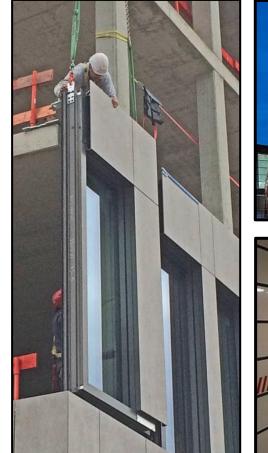
Continuous innovation and investment in product qualification: The KEIL success story



- 2004 first ETA CUAP / ETAG 034
- 2015 first ETA EAD 330030-00-0601
- ➤ Holder of: 33 ETAs, 1 ICC ESR
- More than 600 manufacturer of facade panel make use Keil undercut technology
 - Products with ETA sold in 82 countries worldwide
 - Familiy business, 3rd generation









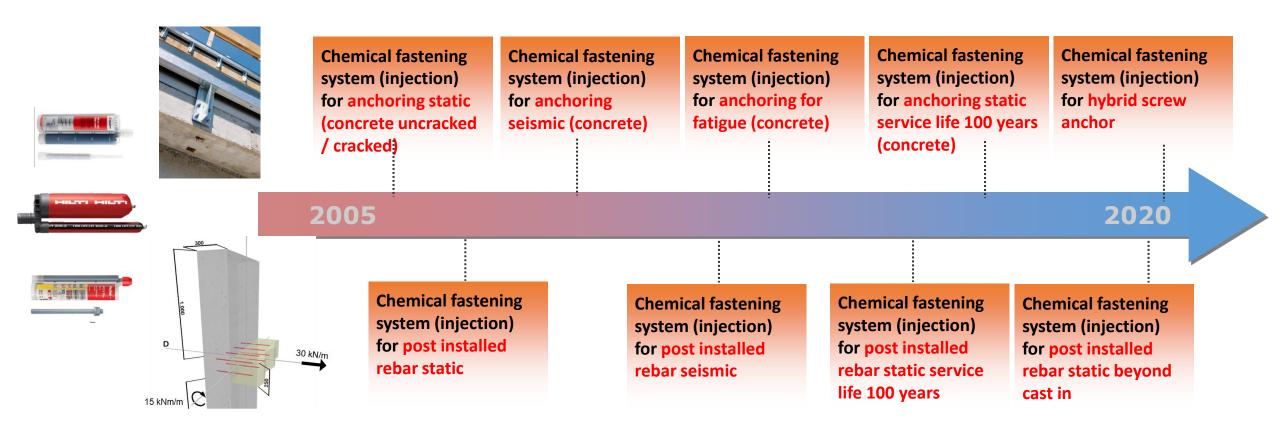


Key applications of undercut anchoring for facades

→ Ensure safe applications / drive productivity

ETAs are about «products» AND «intended use» to provide safety in construction

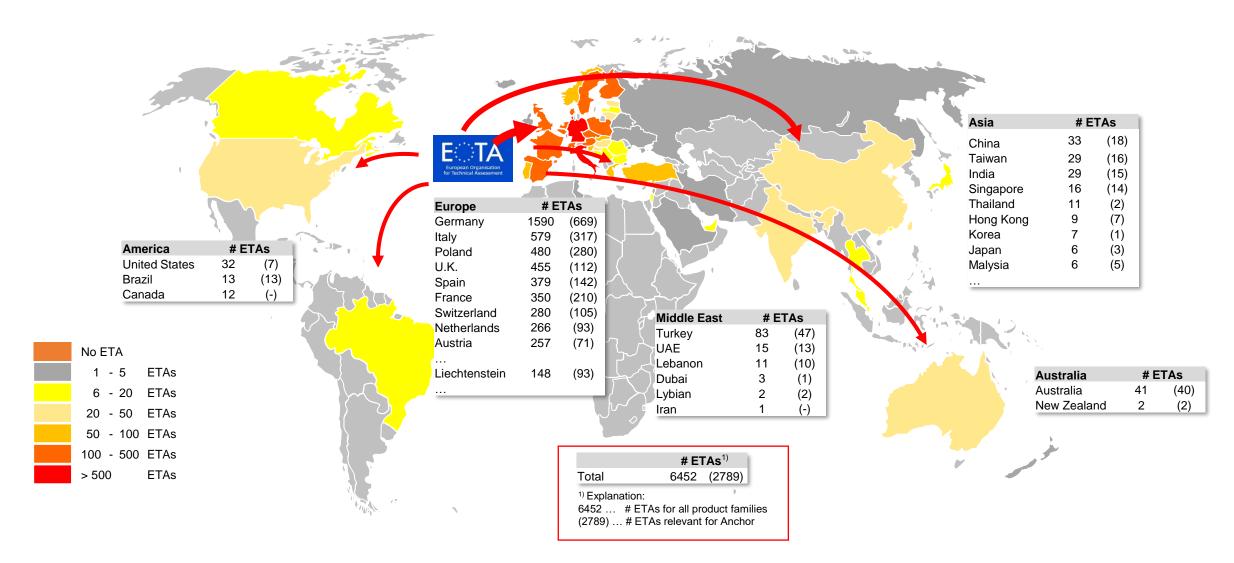




The performance of chemical anchor products in concrete has doubled over 15 years time

ETAs for fastenings are hold by manufacturers CFE around the world





Major countries adopt EAD / ETA / EC2 fastening regulations





industrial sector

The way to technological leadership is driven by few essential parameters





product regulatory documents

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Needs

Transparency and reliability of processes & decisions of **regulatory frame**



Reliability on timing for publication of documents (EADs, hEN etc.)



Level Playing field,

harmonisation / joint safety concept / (sustainability)



Agile processes on application driven requirements from construction sector.

The ingridients for market leadership development of industry sectors

Continuous **Investment** in new **products** / technology

> Continuous Investment in **new applications** to improve **productivity** in construction

Readiness to invest into harmonised technical requirements

Contributions from

Standardisation (hEN) and Assessment(ETA) – two options for product- and application performance qualification.



	«hEN» Standardization route	«ETA» Assessment route
Initiation / Mandate	Mandate is provided by the European Commission	Manufacturer can apply for a CE mark and performance assessment of a product in a respective application.
Time to develop final document	From 3 to 7 years	For new EADs fro 12 bis 15 months
Impact & Implementation	mandatory CE marking	Voluntary CE marking of respective product in combination with the intended use.

Both routes are needed in Europe for harmonisation of construction product qualification (safety, productivity, digitisation, sustainability)

cuments <u>0</u>00 regulatory product 00 Needs

What is needed from the future legal framework CPR?



Key driver for hEN / EAD development should be: Ensure **safety** in construction, support **productivity** gain in all construction process.



Strong support for technical **harmonisation** in construction.



Do not eliminate respected and successful existing documents / allow **continuity from past** technical achievements and successes.



Improve **cooperation / communication** of EU administration for the benefit of generating solutions.



Establish real reliable, **predictable** and transparent **processes** for harmonized technical specifications (timing, decisons).



Stimulate innovation



Allow **agile** processes and documents to undergo changes as technology progresses (modulare concept EAD, **change management** concepts)































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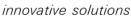


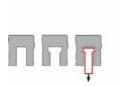


















National associations in France, Germany and UK







Ensuring best fixings practice

Thank you very much for your attention!